

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified
VAR	Rate pegged to an index	Zone Academy Bonds (QZAB) carry little or no interest costs.

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 11-19-12	\$10,560,000	Compton Los Angeles CDIAC Number: 2012-1783 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (FA) Comer Capital Group LLC		TIC: NIC:
# 12-03-12	\$30,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-1821 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$25,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-1822 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$15,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-1823 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$25,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2012-1824 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$10,000,000	Pasadena Area Community College District (LACS) Los Angeles CDIAC Number: 2012-1825 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-03-12	\$20,000,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2012-1826 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$10,000,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2012-1827 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$10,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2012-1828 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 12-03-12	\$14,000,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-1829 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-23-12 09-06-2012	\$10,600,000	Davis Joint Unified School District Yolo CDIAC Number: 2012-1489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) Jefferies & Company	05-01-13 Term	TIC: 0.315 NIC:
09-28-12 09-28-2012	\$2,250,000	Paradise Butte CDIAC Number: 2012-1635 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA (TR) US Bank NA	06-30-13 Term	TIC: 1.300 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-01-12 10-16-2012	\$9,000,000	Richmond Contra Costa CDIAC Number: 2012-1177 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Morgan Keegan & Co	06-28-13 Term	TIC: NIC: 0.480
10-02-12 10-22-2012	\$142,840,000	Riverside County Riverside CDIAC Number: 2012-1533 Other note Cash flow, interim financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-16-13 Term	TIC: 0.314 NIC: 0.320
# 10-10-12 10-10-2012	\$4,000,000	El Cerrito Contra Costa CDIAC Number: 2012-1872 Tax anticipation note Cash flow, interim financing	NR	Neg	(BC) Meyers Nave Riback Silver (PU) Westamerica Bank (TR) El Cerrito	12-21-12 Term	TIC: NIC: 0.751
10-17-12 10-25-2012	\$23,500,000	Antelope Valley Community College District Multiple CDIAC Number: 2012-1683 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	10-15-13 Term	TIC: 0.649 NIC: 0.659
10-25-12 10-25-2012	\$813,000	California School Finance Authority State of California CDIAC Number: 2012-1697 Revenue anticipation note Cash flow, interim financing Series C	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	10-15-13 Term	TIC: 4.250 NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-11-12	\$6,580,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2012-1796 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz		TIC: NIC:
# 10-22-12	\$29,995,000	Manteca Unified School District San Joaquin CDIAC Number: 2012-1780 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) CA Financial Service (PU) Banc of Am Lease & Cap		TIC: NIC:
# 10-25-12	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1793 Conduit revenue bond K-12 school facility Notre Dame High School Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 11-08-12	\$12,000,000	Solano Community College District Multiple CDIAC Number: 2012-1772 Other bond College, university facility Qualified Energy Conservation Bonds Federally Taxable		Neg	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap		TIC: NIC:
# 11-08-12	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1807 Conduit revenue bond K-12 school facility Windward School Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-13-12	\$19,635,000	Capistrano Unified School District Orange CDIAC Number: 2012-1879 Certificates of participation/leases K-12 school facility Refunding		Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (UW) Hutchinson Shockey		TIC: NIC:
# 11-14-12	\$20,000,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2012-1852 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 11-27-12	\$222,600,000	Access to Loans for Learning Student Loan Corporation SLC CDIAC Number: 2012-1785 Other bond Student loans Series 2012-1 Federally Taxable State Taxable Refunding		Neg	(BC) Ballard Spahr (FA) Liscarman Solutions LLC (UW) JP Morgan Securities		TIC: NIC:
# 11-27-12	\$1,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-1800 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 11-27-12	\$6,500,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-1801 Certificates of participation/leases K-12 school facility Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-12	\$28,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2012-1820 Bond anticipation note K-12 school facility Series C		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (PU) E J De La Rosa		TIC: NIC:
11-30-12	\$43,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1718 Certificates of participation/leases K-12 school facility Bridge Restructuring Series A Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:
11-30-12	\$8,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1719 Certificates of participation/leases K-12 school facility Bridge Restructuring Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:
# 12-01-12	\$12,536	Petaluma City Elementary School District Sonoma CDIAC Number: 2012-1837 Certificates of participation/leases Other, multiple educational uses IBM System		Neg	(PU) Kansas State Bank		TIC: NIC:
# 12-12-12	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1765 Conduit revenue bond K-12 school facility The Nueva School Series A		Neg	(BC) Orrick Herrington (PU) Boston Private Bank		TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
07-06-12 07-06-2012	\$10,835,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1103 Conduit revenue bond K-12 school facility St Andrew's Parish Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	07-01-42 Term	TIC: NIC: Variable
08-30-12 08-30-2012	\$4,839,600	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1453 Other note K-12 school facility Delphi Schools Series 1	NR	Neg	(BC) Gilmore & Bell (PU) Key Government Finance	08-01-29 Term	TIC: NIC: Variable
09-01-12 09-25-2012	\$22,335,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1601 Conduit revenue bond K-12 school facility SF Schools of the Sacred Heart Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	06-01-30 Term	TIC: 2.827 NIC: 2.801
09-05-12 10-05-2012	\$11,860,000	Ceres Unified School District Stanislaus CDIAC Number: 2012-1622 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A(SPUR) Ins	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-42 Comb	TIC: 3.757 NIC: 3.764
09-06-12 10-04-2012	\$27,500,000	California School Finance Authority State of California CDIAC Number: 2012-1680 Conduit revenue bond K-12 school facility Tri-Valley Learning Corp Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-47 Comb	TIC: NIC: 6.982

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<u>SOLD</u>		<u>EDUCATION</u>					
09-18-12	\$15,931,622	Palmdale Elementary School District CFD No 90-1	S:AA-/BBB	Neg	(BC) Nixon Peabody	08-01-39	TIC: 5.808
09-27-2012		Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 school facility Series A & B Refunding	M:Aa3/Baa1 Ins		(EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	Comb	NIC: 3.813
09-21-12	\$7,180,000	ABAG Finance Authority for Nonprofit Corporations	NR	Neg	(BC) Ice Miller	10-01-42	TIC:
09-21-2012		Multiple CDIAC Number: 2012-1509 Conduit revenue bond K-12 school facility Valley Montessori School Refunding			(FA) Western Solutions (PU) Firststar Realty LLC (TR) US Bank NA	Term	NIC: Variable
09-21-12	\$1,105,000	Gravenstein Union Elementary School District	NR	Neg	(BC) Jones Hall	08-01-23	TIC: 3.201
10-22-2012		Sonoma CDIAC Number: 2012-1583 General obligation note K-12 school facility Refunding			(FA) Isom Advisors (PU) City National Bank (TR) The Bank of NY Mellon	Serial	NIC: 3.200
09-27-12	\$38,069,161	Orange Unified School District	NR	Neg	(BC) Jones Hall	06-01-24	TIC: 2.500
09-27-2012		Orange CDIAC Number: 2012-1597 Certificates of participation/leases K-12 school facility Refunding			(PU) Banc of Am Pub Cap Corp (TR) US Bank NA	Term	NIC: 2.500
10-01-12	\$5,750,000	California Enterprise Development Authority	NR	Neg	(BC) Sidley Austin LLP	10-01-37	TIC:
10-01-2012		Sacramento CDIAC Number: 2012-1634 Conduit revenue bond K-12 school facility Live Oak School Refunding			(PU) First Republic Bank (TR) The Bank of NY Mellon (UW) First Republic Bank	Serial	NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
10-01-12 10-29-2012	\$6,037,881	California School Finance Authority State of California CDIAC Number: 2012-1721 Revenue anticipation note K-12 school facility Rocketship Education Series A & B Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	10-31-13 Term	TIC: NIC: Variable
10-01-12 10-15-2012	\$5,380,000	Glendale Unified School District Los Angeles CDIAC Number: 2012-1737 Certificates of participation/leases K-12 school facility Solar Photovoltaic Systems, New Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Muni Solar (PU) Banc of Am Lease & Cap	10-15-29 Term	TIC: 1.296 NIC: 1.296
10-10-12 10-24-2012	\$2,035,000	California School Finance Authority State of California CDIAC Number: 2012-1598 Conduit revenue bond K-12 school facility New Designs Charter School Series B Federally Taxable	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	06-01-23 Term	TIC: NIC: 5.590
10-10-12 10-24-2012	\$1,255,000	California School Finance Authority State of California CDIAC Number: 2012-1599 Conduit revenue bond K-12 school facility New Designs Charter School Series C	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	06-01-17 Term	TIC: NIC: 5.590
10-10-12 10-24-2012	\$16,575,000	California School Finance Authority State of California CDIAC Number: 2012-1600 Conduit revenue bond K-12 school facility New Designs Charter School Series A	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	06-01-42 Comb	TIC: NIC: 5.590

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<u>SOLD</u>		<u>EDUCATION</u>					
10-12-12 10-16-2012	\$2,385,000	The Regents of the University of California State of California CDIAC Number: 2012-1684 Public enterprise revenue bond College, university facility UC San Diego, Clean Renewable Energy, Series AE Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank (TR) The Bank of NY Mellon	05-15-22 Term	TIC: NIC: 3.000
10-18-12 10-31-2012	\$2,550,750	Buellton Union Elementary School District Santa Barbara CDIAC Number: 2012-1427 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	10-01-17 Term	TIC: 2.192 NIC:
10-18-12 10-30-2012	\$7,050,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-1730 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp (TR) Union Bank NA	09-01-23 Term	TIC: 2.540 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-21-12	\$12,120,930	California Municipal Finance Authority Multiple CDIAC Number: 2012-1875 Conduit revenue bond Multifamily housing Fargo Sr Center Apts Series A		Neg	(BC) Jones Hall (PU) JP Morgan Chase Bk		TIC: NIC:
# 11-08-12	\$13,000,000	Santa Clara County Housing Authority Santa Clara CDIAC Number: 2012-1806 Conduit revenue bond Multifamily housing Villa Garcia Apts		Neg	(BC) Orrick Herrington (PU) Bank of the West		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-14-12	\$19,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2012-1767 Other note Multifamily housing Township 9 Apts Issue A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 11-15-12	\$12,120,930	California Municipal Finance Authority Multiple CDIAC Number: 2012-1873 Conduit revenue bond Multifamily housing Fargo Sr Center Apt Series A		Neg	(BC) Jones Hall (PU) JP Morgan Chase Bk		TIC: NIC:
# 11-30-12	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1836 Conduit revenue bond Multifamily housing High Place East Apts Series AA-1 & AA-2		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 12-06-12	\$7,500,000	Los Angeles Los Angeles CDIAC Number: 2012-1840 Conduit revenue bond Multifamily housing Seven Palms Apts Series H		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 12-06-12	\$18,000,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2012-1861 Conduit revenue bond Multifamily housing Lugonia Avenue Apts Series A1 & A2 Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) Fred Consulting (PU) JP Morgan Chase Bk		TIC: NIC:

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PROPOSED		HOUSING					
# 12-11-12	\$14,500,000	Contra Costa County Contra Costa CDIAC Number: 2012-1762 Conduit revenue bond Multifamily housing Berrellesa Palms Series B		Neg	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:
12-12-12	\$23,000,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1679 Conduit revenue bond Multifamily housing 9th & Broadway Apts Series C		Neg	(BC) Quint & Thimmig (FA) CSG Advisors (PU) US Bank NA		TIC: NIC:
12-12-12	\$12,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1732 Conduit revenue bond Multifamily housing Kellgren Sr Apts		Neg	(BC) Jones Hall		TIC: NIC:
# 12-12-12	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1761 Conduit revenue bond Multifamily housing Ivy at College Park Family Apts Series A		Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank		TIC: NIC:
# 12-12-12	\$74,500,000	California Housing Finance Agency State of California CDIAC Number: 2012-1855 Conduit revenue bond Multifamily housing Residential Mortgage Series A6		Neg	(BC) Orrick Herrington (PU) US Dept of the Treasury		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-13-12	\$13,650,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1862 Conduit revenue bond Multifamily housing SE - Davis LLC Federally Taxable Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:
# 12-18-12	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1835 Other bond Multifamily housing The Tower on Nineteenth Series DD Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 12-18-12	\$1,135,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1878 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series A		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
10-01-12 10-23-2012	\$6,617,000	Los Angeles Los Angeles CDIAC Number: 2012-1282 Conduit revenue bond Multifamily housing Oakridge Family Homes Series E	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	01-01-45 Term	TIC: NIC: Variable
10-01-12 10-30-2012	\$17,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1542 Other note Multifamily housing Morgan Hill Retirement Residence Series Z	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11-01-45 Term	TIC: NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-07-12	\$3,560,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1759 Conduit revenue bond Health care facilities Ararat Home of Los Angeles Inc Refunding		Neg	(BC) Quint & Thimmig (FA) H G Wilson (UW) Piper Jaffray & Co		TIC: NIC:
# 11-13-12	\$32,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1849 Conduit revenue bond Hospital City of Hope Series B		Neg	(BC) Orrick Herrington (UW) JP Morgan Securities		TIC: NIC:
# 11-13-12	\$32,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1850 Conduit revenue bond Hospital City of Hope Series C		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
# 12-19-12	\$12,600,000	Madera County Madera CDIAC Number: 2012-1848 Certificates of participation/leases Hospital Madera Community Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Siemens Public Inc		TIC: NIC:
12-20-12	\$30,490,000	Delano Kern CDIAC Number: 2012-1699 Certificates of participation/leases Hospital Central CA Foundation for Hlth/Regional Medical Ctr Refunding		Neg	(BC) Orrick Herrington (UW) BB&T Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-01-12 10-23-2012	\$6,355,205	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1768 Conduit revenue bond Health care facilities CA Shock Trauma Air Rescue Series A	NR	Neg	(BC) Gilmore & Bell (PU) Banc of Am Pub Cap Corp	10-23-22 Serial	TIC: NIC: 2.680
10-01-12 10-23-2012	\$6,007,900	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1769 Conduit revenue bond Health care facilities Ca Shock Trauma Air Rescue Series B	NR	Neg	(BC) Gilmore & Bell (PU) SunTrust Equip Finance	10-23-22 Term	TIC: NIC: 2.680
10-18-12 11-02-2012	\$6,210,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0452 Conduit revenue bond Health care facilities The Help Group	S:A- Ins	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	08-01-37 Comb	TIC: 3.556 NIC:
10-18-12 10-30-2012	\$20,750,000	California State Public Works Board State of California CDIAC Number: 2012-1669 Public lease revenue bond Health care facilities Dept of Pub Health Richmond Laboratory Series J Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11-01-15 Serial	TIC: 3.770 NIC: 4.083
10-25-12 11-08-2012	\$65,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1546 Conduit revenue bond Hospital Chinese Hospital Association	S:A- F:A- Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) CA HFCLIF (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	06-01-42 Comb	TIC: 4.061 NIC: 4.344

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-30-11	\$29,811	Mill Valley Marin CDIAC Number: 2012-1745 Certificates of participation/leases Equipment Fitness Equip		Neg	(PU) Kansas State Bank		TIC: NIC:
# 07-15-12	\$16,599	Merced County Merced CDIAC Number: 2012-1746 Certificates of participation/leases Equipment Mail Processing Equip		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-29-12	\$4,786	Kings County Kings CDIAC Number: 2012-1744 Certificates of participation/leases Equipment Lanier Digital Copier		Neg	(PU) Kansas State Bank		TIC: NIC:
# 10-15-12	\$703,500	Rodeo-Hercules Fire Protection District Contra Costa CDIAC Number: 2012-1741 Certificates of participation/leases Equipment 1 Rescue Pumper & 3 Command Vehicles		Neg	(PU) Kansas State Bank		TIC: NIC:
# 10-15-12	\$146,000	Rodeo-Hercules Fire Protection District Contra Costa CDIAC Number: 2012-1742 Certificates of participation/leases Equipment Protective Gear & Rescue Equip		Neg	(PU) Kansas State Bank		TIC: NIC:
# 10-17-12	\$10,000,000	Palmdale Financing Authority Los Angeles CDIAC Number: 2012-1749 Public lease revenue bond Public building Refunding		Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-20-12	\$10,100,000	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water supply, storage, distribution Felton Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-24-12	\$12,585,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-1753 Revenue bond (Pool) Multiple capital improvements, public works CFD 99-01 IA CB2, I1 & I2 Series D Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 10-24-12	\$1,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple capital improvements, public works IA I1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-24-12	\$1,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple capital improvements, public works IA C2B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-24-12	\$5,720,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple capital improvements, public works IA I2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-01-12	\$100,000,000	Sacramento Regional Transit District Sacramento CDIAC Number: 2012-1740 Public enterprise revenue bond Public transit Farebox Series A Refunding		Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Citigroup Global Markets		TIC: NIC:
# 11-01-12	\$640,000	Merced County Regional Waste Management Authority Merced CDIAC Number: 2012-1799 Certificates of participation/leases Equipment Komptech M5000 Crambo Shredder w/Accessories		Neg	(PU) Kansas State Bank		TIC: NIC:
# 11-08-12	\$49,140,000	San Jose Santa Clara CDIAC Number: 2012-1813 Public enterprise revenue bond Airport Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 11-15-12	\$10,597	El Centro Elementary School District Imperial CDIAC Number: 2012-1743 Certificates of participation/leases Equipment Epson Projectors		Neg	(PU) Kansas State Bank		TIC: NIC:
# 11-15-12	\$1,158,863	Pacifica San Mateo CDIAC Number: 2012-1784 Certificates of participation/leases Equipment		Neg	(BC) Kronick Moskovitz		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 11-15-12	\$22,000,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2012-1802 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Orrick Herrington (FA) Harrell & Co Advisors		TIC: NIC:
# 11-15-12	\$7,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2012-1805 Loan from a bank or other institution Public building Administration Building		Neg	(BC) Kutak Rock (UW) Citibank		TIC: NIC:
# 11-15-12	\$10,325	Kings County Kings CDIAC Number: 2012-1838 Certificates of participation/leases Equipment Lanier MP C4502A Copier with Attachments		Neg	(PU) Kansas State Bank		TIC: NIC:
# 11-16-12	\$2,000,000	Richmond Contra Costa CDIAC Number: 2012-1871 Special assessment bond Public building West CC Family Justice Center		Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC		TIC: NIC:
11-20-12	\$60,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1576 Certificates of participation/leases Flood control, storm drainage Series A Refunding		Comp	(BC) Stradling Yocca (FA) PRAG		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-20-12	\$5,570,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1710 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills Imp Area C, Series C		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
11-20-12	\$5,570,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills Imp Area C		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
11-20-12	\$15,500,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1712 Revenue bond (Pool) Multiple capital improvements, public works AD 93-1 Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
11-20-12	\$15,500,000	Lake Elsinore Riverside CDIAC Number: 2012-1713 Special assessment bond Multiple capital improvements, public works AD 93-1 Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 11-20-12	\$11,255,000	Coachella Water Authority Riverside CDIAC Number: 2012-1798 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-27-12	\$1,900,000	Blythe Riverside CDIAC Number: 2012-1794 Public enterprise revenue bond Wastewater collection, treatment Sewer Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:
# 11-27-12	\$1,030,000	Blythe Riverside CDIAC Number: 2012-1795 Public enterprise revenue bond Water supply, storage, distribution Water Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:
11-28-12	\$38,655,000	Irvine Orange CDIAC Number: 2012-1578 Special assessment bond Multiple capital improvements, public works AD No 11-24 Series A		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 11-28-12	\$21,000,000	Puente Basin Water Agency Los Angeles CDIAC Number: 2012-1819 Public enterprise revenue bond Water supply, storage, distribution Rowland Water District Series A		Neg	(BC) Nossaman LLP (FA) Urban Futures (UW) Wells Fargo Sec		TIC: NIC:
11-29-12	\$15,000,000	Marysville Yuba CDIAC Number: 2012-1709 Certificates of participation/leases Wastewater collection, treatment Series A		Neg	(BC) Robert M Haight (UW) Wulff Hansen & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-29-12	\$57,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1720 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Loop Capital Mkts		TIC: NIC:
11-29-12	\$15,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1722 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Loop Capital Mkts		TIC: NIC:
# 11-29-12	\$100,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-1747 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Morgan Stanley		TIC: NIC:
# 11-29-12	\$5,465,000	Del Norte County Del Norte CDIAC Number: 2012-1760 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 11-29-12	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1876 Loan from a bank or other institution Theatre/Arts/Museums Reuben H Fleet Science Ctr Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 11-30-12	\$10,800,000	Lindsay Tulare CDIAC Number: 2012-1860 Public enterprise revenue bond Water supply, storage, distribution Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
12-01-12	\$30,000,000	Hesperia Joint Public Finance Authority San Bernardino CDIAC Number: 2012-1630 Public lease revenue bond Water supply, storage, distribution Wtr Rights Acquisition		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-03-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1810 Special assessment bond Power generation/transmission Energy Independence Series L-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 12-04-12	\$10,275,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1773 Conduit revenue bond Solid waste recovery facilities Alameda Co Industries AR Inc Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
# 12-04-12	\$402,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2012-1774 Sales tax revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-05-12	\$15,000,000	Sonoma County Water and Wastewater Financing Authority Sonoma CDIAC Number: 2012-1864 Revenue bond (Pool) Wastewater collection, treatment Napa Salt Marsh Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
+ 12-06-12	\$21,030,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1236 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 12-1 Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
# 12-06-12	\$21,030,000	Bakersfield Kern CDIAC Number: 2012-1867 Special assessment bond Multiple capital improvements, public works Consolidated ReA Dist No 121 Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
# 12-11-12	\$37,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2012-1874 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA		TIC: NIC:
# 12-11-12	\$18,500,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2012-1877 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-12-12	\$12,500,000	Rancho Santa Margarita Public Financing Authority Orange CDIAC Number: 2012-1865 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
12-13-12	\$36,000,000	Glendale Los Angeles CDIAC Number: 2012-1682 Public enterprise revenue bond Water supply, storage, distribution		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
# 12-13-12	\$13,600,000	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Special assessment bond Street construction and improvements Business Triangle Refunding		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-18-12	\$20,000,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 01-09-13	\$6,000,000	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple capital improvements, public works Norris Canyon Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-16-13	\$11,100,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2012-1775 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:
01-17-13	\$24,000,000	Glendale Los Angeles CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-16-11 08-01-2011	\$18,580,000	Pittsburg Contra Costa CDIAC Number: 2012-1776 Special assessment bond Multiple capital improvements, public works Reassessment Dist No 2011-1 Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (PU) Pittsburg Infra FA (TR) Pittsburg	09-02-31 Serial	TIC: NIC:
09-01-12 08-23-2012	\$13,415,000	Livermore CFD No. 2009-1 Alameda CDIAC Number: 2012-1495 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1, El Charro Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Paragon Outlet Partners	06-30-42 Term	TIC: 5.320 NIC: 5.389
09-10-12 09-14-2012	\$3,040,000	Quincy Community Services District Plumas CDIAC Number: 2012-1588 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Weist Law Firm (UW) US Dept of Agriculture	09-01-52 Term	TIC: 2.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-19-12 10-19-2012	\$3,342,264	South Feather Water and Power Agency Butte CDIAC Number: 2012-1433 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	04-01-24 Term	TIC: 2.680 NIC: 2.679
09-19-12 09-19-2012	\$50,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2012-1563 Commercial paper Water supply, storage, distribution Los Vaqueros Reservoir Expansion & Shortcut Pipeline Refunding	S:A1+ F:F1*	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	06-17-13 Serial	TIC: NIC: Variable
09-19-12 09-27-2012	\$49,525,000	California Department of Water Resources State of California CDIAC Number: 2012-1639 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AN Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12-01-35 Comb	TIC: 2.966 NIC:
09-19-12 10-23-2012	\$907,525,000	Bay Area Toll Authority Alameda CDIAC Number: 2012-1691 Public enterprise revenue bond Multiple capital improvements, public works Series F-1 Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Bank of America Merrill	04-01-31 Serial	TIC: 3.057 NIC: 3.362
09-19-12 09-27-2012	\$317,505,000	California Department of Water Resources State of California CDIAC Number: 2012-1804 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AO Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12-01-29 Serial	TIC: 2.966 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
09-20-12 10-04-2012	\$130,475,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2012-1685 Sales tax revenue bond Public transit Series A Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Markets	07-01-36 Comb	TIC: 3.338 NIC:
09-20-12 10-04-2012	\$111,085,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2012-1686 Sales tax revenue bond Public transit Oakland Aprt Connector Series B Federally Taxable	S:AA+ F:AA	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Markets	07-01-42 Comb	TIC: 3.963 NIC:
09-21-12 09-27-2012	\$6,600,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-1589 Certificates of participation/leases Public building Shadow Hills, Terra Lago Fire Stn Federally Taxable State Taxable	NR Ins	Neg	(BC) Richards Watson (EN) First American Title Ins (PU) HN Frances C Berger	04-01-27 Serial	TIC: 6.000 NIC: 6.000
09-24-12 10-15-2012	\$1,400,000	San Francisco City & County San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power generation/transmission IA No 1 Dist No 2009-1 Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Clean Fund SMV LLC (TR) US Bank NA	09-01-32 Term	TIC: 4.063 NIC: 6.930
09-25-12 10-16-2012	\$6,890,000	Daly City San Mateo CDIAC Number: 2012-1213 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) UBS Financial Services	06-01-24 Serial	TIC: 1.562 NIC: 1.593

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-27-12 10-10-2012	\$380,315,000	Port of Oakland Alameda CDIAC Number: 2012-1537 Public enterprise revenue bond Multiple capital improvements, public works Sr Lien Series P Subject to Alternative Minimum Tax Refunding	S:A+ M:A2 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	05-01-33 Serial	TIC: NIC:
09-27-12 10-10-2012	\$3,575,000	Port of Oakland Alameda CDIAC Number: 2012-1539 Public enterprise revenue bond Multiple capital improvements, public works Sr Lien Series Q Refunding	S:A+ M:A2 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	05-01-14 Serial	TIC: NIC:
09-28-12 10-16-2012	\$1,160,866	Belvedere Marin CDIAC Number: 2012-1536 Special assessment bond Other capital improvements, public works Pine Ave AD Utility Undergrounding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-02-43 Serial	TIC: NIC: 4.709
10-01-12 10-11-2012	\$7,529,000	Petaluma Sonoma CDIAC Number: 2012-1543 Loan from a bank or other institution Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) City National Bank (TR) Union Bank NA	11-01-30 Serial	TIC: NIC: 3.575
10-01-12 10-04-2012	\$1,605,000	Sonoma Sonoma CDIAC Number: 2012-1544 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) The Bank of NY Mellon	10-01-31 Term	TIC: 3.900 NIC: 3.900

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-01-12 10-15-2012	\$1,345,884	Palmdale Los Angeles CDIAC Number: 2012-1748 Certificates of participation/leases Equipment	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Sovereign Bank	10-15-18 Term	TIC: NIC: 2.900
10-02-12 10-10-2012	\$191,750,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1572 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (PU) Citibank (TR) The Bank of NY Mellon	06-01-37 Comb	TIC: 3.694 NIC:
10-02-12 10-10-2012	\$20,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1573 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (PU) Citibank (TR) The Bank of NY Mellon	06-01-37 Term	TIC: 3.725 NIC:
10-03-12 10-17-2012	\$14,715,000	Alameda Public Financing Authority Alameda CDIAC Number: 2012-0520 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-42 Comb	TIC: 3.031 NIC:
10-03-12 10-04-2012	\$1,655,000	Del Puerto Water District Stanislaus CDIAC Number: 2012-1431 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Rabobank NA (TR) Del Puerto WD	10-01-26 Term	TIC: 4.250 NIC: 4.250

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-03-12 10-17-2012	\$3,480,000	Redlands Financing Authority San Bernardino CDIAC Number: 2012-1631 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-15 Serial	TIC: 0.831 NIC: 0.854
10-03-12 10-17-2012	\$4,655,000	Redlands Financing Authority San Bernardino CDIAC Number: 2012-1690 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-17 Serial	TIC: 0.942 NIC: 0.995
10-04-12 10-25-2012	\$104,075,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1362 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	07-01-35 Serial	TIC: 2.936 NIC: 3.241
10-05-12 10-17-2012	\$14,350,000	Poway San Diego CDIAC Number: 2012-1409 Certificates of participation/leases Public building City Office Bldg Refunding	S:AA+	Comp	(BC) Richards Watson (FA) Magis Advisors (TR) US Bank NA (UW) Citigroup Global Markets	01-01-33 Serial	TIC: 2.954 NIC: 2.801
10-09-12 10-24-2012	\$29,335,000	San Diego County San Diego CDIAC Number: 2012-1481 Certificates of participation/leases Multiple capital improvements, public works Cedar & Kettner Development	S:AA+ M:Aa3 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bk (UW) Bank of America Merrill	02-01-42 Comb	TIC: 3.564 NIC: 3.594

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
10-10-12 10-25-2012	\$350,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1363 Public enterprise revenue bond Power generation/transmission Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	07-01-43 Comb	TIC: 4.164 NIC: 4.515
10-10-12 10-16-2012	\$24,500,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-1527 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:BBB+ F:BBB	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Union Bank NA (UW) De La Rosa & Co	11-01-37 Comb	TIC: 4.882 NIC: 4.846
10-10-12 10-18-2012	\$339,410,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2012-1540 Public lease revenue bond Multiple capital improvements, public works Multiple Capital Projects II	S:AA- M:A1 F:A+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	08-01-42 Comb	TIC: 3.936 NIC:
10-11-12 10-25-2012	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1364 Public enterprise revenue bond Power generation/transmission Series C	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Morgan Stanley	01-01-16 Serial	TIC: 0.958 NIC: 1.021
10-11-12 10-25-2012	\$77,000,000	Westlands Water District Multiple CDIAC Number: 2012-1586 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-/A+ F:AA- Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	09-01-34 Comb	TIC: 3.562 NIC: 3.898

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-11-12 10-19-2012	\$3,359,618	Napa County Napa CDIAC Number: 2012-1672 Certificates of participation/leases Power generation/transmission New Clean Renewable Energy Bonds	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of Am Lease & Cap (TR) US Bank NA	10-19-28 Term	TIC: 4.403 NIC: 4.410
10-12-12 10-16-2012	\$50,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1696 Commercial paper Airport Sub Series B Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bank of America NA (TR) US Bank NA (UW) JP Morgan Securities	03-07-37 Term	TIC: NIC: Variable
10-16-12 10-25-2012	\$90,065,000	Modesto Irrigation District Multiple CDIAC Number: 2012-1617 Public enterprise revenue bond Power generation/transmission Electric System Series A Refunding	S:A+ M:A2 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-32 Serial	TIC: 2.937 NIC: 3.239
10-16-12 10-25-2012	\$2,790,000	Modesto Irrigation District Multiple CDIAC Number: 2012-1618 Public enterprise revenue bond Power generation/transmission Electric System Series B Federally Taxable Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-13 Term	TIC: 2.937 NIC: 3.239
10-17-12 10-30-2012	\$37,885,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2012-1554 Public enterprise revenue bond Water supply, storage, distribution	S:AA- F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Bank of America Merrill	09-01-42 Comb	TIC: 3.597 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-18-12 10-30-2012	\$131,700,000	Orange County Sanitation District Orange CDIAC Number: 2012-1534 Other note Wastewater collection, treatment Series C Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	10-30-13 Term	TIC: 0.215 NIC:
10-18-12 10-30-2012	\$457,195,000	California State Public Works Board State of California CDIAC Number: 2012-1664 Public lease revenue bond Multiple capital improvements, public works Series G Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11-01-37 Comb	TIC: 3.770 NIC: 4.083
10-18-12 10-30-2012	\$55,735,000	California State Public Works Board State of California CDIAC Number: 2012-1665 Public lease revenue bond Public building Dept of Ed Riverside Campus Series H	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	04-01-37 Comb	TIC: 3.770 NIC: 4.083
10-18-12 10-30-2012	\$65,485,000	California State Public Works Board State of California CDIAC Number: 2012-1667 Public lease revenue bond Prisons, jails, correctional facilities CDCR CA State Prison Lassen Co Susanville Series I Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	06-01-18 Serial	TIC: 3.770 NIC: 4.083
10-18-12 11-01-2012	\$17,640,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2012-1695 Public lease revenue bond Multiple capital improvements, public works Refunding	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) Wells Fargo Bank (UW) Raymond James	05-01-33 Comb	TIC: 3.577 NIC: 3.679

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 10-18-12 10-31-2012	\$19,040,000	Fullerton CFD No 1 Orange CDIAC Number: 2012-1777 Special assessment bond Multiple capital improvements, public works Amerige Heights Refunding	S:A-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Securities Inc	09-01-32 Comb	TIC: 4.107 NIC: 4.299
10-23-12 10-23-2012	\$27,167	Turlock Irrigation District Stanislaus CDIAC Number: 2012-1585 Special assessment bond Water supply, storage, distribution ID No 1568 Pipeline State Taxable	NR	Neg	(BC) Griffith & Masuda	07-01-22 Serial	TIC: NIC: 6.500
# 10-23-12 10-30-2012	\$32,512,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1764 Commercial paper Airport Sub Series A-2 & A-4 Refunding	S:A-1/A-1+ M:P-1/P-1 F:F1/F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities	03-07-37 Term	TIC: NIC: Variable
# 10-23-12 10-30-2012	\$27,415,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1766 Commercial paper Airport Sub Series C-1 & C-4 Federally Taxable Refunding	S:A-1/A-1+ M:P-1/P-1 F:F1/F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities	03-07-37 Term	TIC: NIC: Variable
10-24-12 11-07-2012	\$4,005,000	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 4.568 NIC: 4.523

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-30-12	\$2,960,536	Santa Cruz	NR	Neg	(BC) Jones Hall	05-01-29	TIC: 3.534
10-30-2012		Santa Cruz CDIAC Number: 2012-1731 Certificates of participation/leases Multiple capital improvements, public works DeLaveaga Golf Course Refunding			(FA) NHA Advisors (PU) Santa Cruz Co Bank (TR) The Bank of NY Mellon	Term	NIC: 3.528
11-01-12	\$91,921	Sonoma County Public Financing Authority	NR	Neg	(BC) Richards Watson	09-23-23	TIC:
11-01-2012		Sonoma CDIAC Number: 2012-1531 Special assessment bond Power generation/transmission Energy Independence Series J-10 Federally Taxable			(PU) Sonoma Co (TR) Sonoma Co PFA	Term	NIC:
11-01-12	\$741,188	Sonoma County Public Financing Authority	NR	Neg	(BC) Richards Watson	09-02-33	TIC:
11-01-2012		Sonoma CDIAC Number: 2012-1663 Special assessment bond Power generation/transmission Energy Independence Series K-20 Federally Taxable			(PU) Sonoma Co (TR) Sonoma Co	Term	NIC: Variable
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-19-12	\$113,259	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside CDIAC Number: 2012-1750 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-03-0633-688			(FA) The PFM Group (PU) RA Bond Holdings		NIC:
# 10-19-12	\$292,103	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside CDIAC Number: 2012-1751 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-03-0633-0688 Federally Taxable			(FA) The PFM Group (PU) RA Bond Holdings		NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-19-12	\$604,310	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1752 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-03-0633-688 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-26-12	\$18,734	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1787 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 2012-03-0689-739 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA Bond Holdings		TIC: NIC:
# 10-26-12	\$212,659	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1788 Special assessment bond Residential Energy Conservation, Improvement 6.590 Int Rate, Series 2012-03-0689 to 0739 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA Bond Holdings		TIC: NIC:
# 10-26-12	\$373,347	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1789 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-03-0689 to 0739 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA Bond Holdings		TIC: NIC:
# 10-26-12	\$407,801	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1790 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-03-0455 to 0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-02-12	\$40,112	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1814 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 03-0740-0787 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-02-12	\$157,513	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1815 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 03-0740-0787 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-02-12	\$228,996	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1816 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 03-0740-0787 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-02-12	\$415,313	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1817 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 03-0740-0787 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-09-12	\$3,909	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1841 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-840-842 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-09-12	\$64,876	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1842 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-8128-22-840 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-09-12	\$121,666	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1843 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-8128-2284-0842 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-09-12	\$66,050	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1844 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-09-12	\$155,435	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1845 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-09-12	\$293,331	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1846 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-09-12	\$606,096	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1847 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 11-16-12	\$142,341	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1868 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 2012002T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-16-12	\$187,290	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1869 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 20120002T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-16-12	\$663,583	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1870 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 20120002T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-28-12	\$6,000,000	Carmel-By-The-Sea Monterey CDIAC Number: 2012-1797 Pension obligation bonds Insurance and pension funds Ref PERS Side Fund Oblig Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Morgan Keegan & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-21-12 06-21-2012	\$17,153	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0079 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$9,293	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1019 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0102 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	09-27-27 Serial	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$16,195	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1020 Special assessment bond Residential Energy Conservation, Improvement 2012-03-0103 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	09-02-27 Serial	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$13,268	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1021 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0104 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	09-02-27 Serial	TIC: 7.750 NIC:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-12	\$43,570,000	Stockton Unified School District San Joaquin CDIAC Number: 2012-1763 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 10-16-12	\$50,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2012-1781 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) George K Baum		TIC: NIC:
# 10-24-12	\$36,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2012-1791 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-24-12	\$49,615,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2012-1856 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Robert Baird & Co		TIC: NIC:
# 10-29-12	\$12,000,000	Southern Mono Healthcare District Mono CDIAC Number: 2012-1782 General obligation bond Health care facilities Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 10-31-12	\$36,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-1792 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-01-12	\$11,000,000	Union Elementary School District Santa Clara CDIAC Number: 2012-1818 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 11-05-12	\$3,000,000	Mammoth Unified School District Mono CDIAC Number: 2012-1779 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 11-06-12	\$21,000,000	Conejo Valley Unified School District Ventura CDIAC Number: 2012-1754 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 11-20-12	\$10,000,000	Las Virgenes Unified School District Multiple CDIAC Number: 2012-1834 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 11-20-12	\$18,135,000	El Segundo Unified School District Los Angeles CDIAC Number: 2012-1857 General obligation bond K-12 school facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-20-12	\$850,000	El Segundo Unified School District Los Angeles CDIAC Number: 2012-1858 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 11-27-12	\$15,000,000	Central Unified School District Fresno CDIAC Number: 2012-1809 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 11-28-12	\$27,000,000	Jurupa Unified School District Riverside CDIAC Number: 2012-1758 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 11-28-12	\$275,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2012-1786 General obligation bond College, university facility Series B Refunding		Neg	(BC) Fulbright & Jaworski (UW) RBC Capital Markets		TIC: NIC:
# 11-28-12	\$25,000,000	Newark Unified School District Alameda CDIAC Number: 2012-1808 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
# 12-06-12	\$17,000,000	Emery Unified School District Alameda CDIAC Number: 2012-1832 General obligation bond K-12 school facility Series D		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-11-12	\$5,871,793	San Lorenzo Valley Unified School District Santa Cruz CDIAC Number: 2012-1831 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-12-12	\$8,500,000	La Habra City School District Orange CDIAC Number: 2012-1853 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-12-12	\$9,000,000	Tehachapi Valley Healthcare District Kern CDIAC Number: 2012-1854 General obligation bond Hospital Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) RBC Capital Markets		TIC: NIC:
# 12-19-12	\$21,000,000	Westminster School District Orange CDIAC Number: 2012-1803 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-23-13	\$65,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2012-1839 General obligation bond K-12 school facility Series C Federally Taxable State Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-12-12 09-26-2012	\$9,000,000	Taft City Elementary School District Kern CDIAC Number: 2012-1367 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-42 Comb	TIC: 4.094 NIC: 4.262
09-12-12 09-26-2012	\$13,465,000	Pioneers Memorial Hospital District Imperial CDIAC Number: 2012-1470 General obligation bond Hospital Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	10-01-22 Serial	TIC: NIC: 3.078
10-03-12 11-02-2012	\$30,085,000	Dublin Unified School District Alameda CDIAC Number: 2012-1479 General obligation bond K-12 school facility Refunding	S:Aa2 M:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	08-01-29 Serial	TIC: 2.302 NIC: 2.433
10-04-12 10-17-2012	\$8,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2012-1452 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-37 Comb	TIC: 3.137 NIC: 3.195

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-04-12 10-18-2012	\$14,470,000	Compton Community College District Los Angeles CDIAC Number: 2012-1556 General obligation bond College, university facility Refunding	S:A- M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	07-01-23 Serial	TIC: 3.214 NIC: 3.436
10-09-12 10-23-2012	\$4,425,000	North Monterey County Unified School District Monterey CDIAC Number: 2012-1688 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CA Financial Service (PU) Pinnacle Public Finance (TR) Union Bank NA	08-01-27 Term	TIC: 2.500 NIC:
10-09-12 10-25-2012	\$47,259,440	Fontana Unified School District San Bernardino CDIAC Number: 2012-1703 General obligation bond K-12 school facility Series C Refunding	M:Aa3	Comp	(BC) Meyers Nave (FA) Government Fin Strat (TR) US Bank NA (UW) Citigroup Global Markets	08-01-44 Serial	TIC: 5.586 NIC:
10-09-12 10-25-2012	\$78,115,000	Fontana Unified School District San Bernardino CDIAC Number: 2012-1704 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Meyers Nave (FA) Government Fin Strat (TR) US Bank NA (UW) Raymond James	08-01-31 Serial	TIC: 2.941 NIC:
10-10-12 10-25-2012	\$10,915,000	Reed Union School District Marin CDIAC Number: 2012-1661 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Janney Montgomery Scott	06-01-31 Serial	TIC: 2.291 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-11-12 10-25-2012	\$18,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2012-1733 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 3.151 NIC:
10-18-12 10-31-2012	\$2,845,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2012-1558 General obligation bond K-12 school facility Refunding	S:AA+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-22 Serial	TIC: 1.964 NIC: 2.103
10-18-12 10-18-2012	\$19,130,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-1612 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) De La Rosa & Co	05-01-22 Serial	TIC: 2.088 NIC: 2.096
# 10-25-12 11-08-2012	\$11,998,869	Healdsburg Unified School District Sonoma CDIAC Number: 2012-1770 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 4.664 NIC: